

"VALVE CAGE INSERT"

BACKGROUND OF THE INVENTION

3. Reciprocating, sucker rod-driven, downhole pumps are commonly used
4. in wells to raise produced fluid to ground surface from a subsurface formation.

5 This type of pump usually incorporates a pair of ball and seat valves in
6 its plunger. These valves are referred to as the standing and travelling
7 valves.

8 In general, these valves comprise:

9 • a vertically oriented, cylindrical, tubular cage forming a through-bore

10 and having internal ball guide flanges;

11 • a horizontal annular seat extending across the bore at its lower end

12 – the seat is supported by the cage;

13 • a ball positioned within the cage bore; and

14 • a transverse ball stop extending across the upper end of the bore

15 and connected with the cage wall;

16 whereby the ball can seat on the seat to close the bore or may be unseated

17 by pressure from below to permit fluid to pass upwardly around the ball and

18 between the guide flanges. The fluid exits through top outlets formed

19 between the ball stop crossbars and the cage side wall.

20 There have been many features incorporated into this basic
21 combination over the years, to achieve various objectives. Three such
22 objectives are improving durability, volumetric flow and pressure drop
23 characteristics.

1 In connection with improving durability, it is known to provide the 'cage'
2 in the form of an external, tubular, cylindrical 'shell' and an internal, slidingly
3 received 'insert'. The insert is formed of hard alloy. A typical prior art
4 shell/insert assembly is shown in Figure 1.

5 More particularly, the shell/insert assembly comprises:

- 6 • An external steel shell, which has an internal stop shoulder for
7 locking in the insert at the upper end and which supports and
8 contains separate annular seat and sealed spacer members at its
9 lower end; and
- 10 • An insert which comprises horizontal top and bottom rings joined by
11 vertical, circumferentially spaced apart ribs forming side openings or
12 "windows" between them. The ribs support inwardly projecting ball
13 guide flanges arching inwardly to form a semi-spherical ball stop for
14 retaining the valve ball. The side openings provide passageways for
15 fluid flow around the ball. The flanges and top ring further form top
16 outlets for egress of the fluid from the upper end of the inset.

17 The present invention is concerned with providing a modified insert
18 which is designed with a view to improving volumetric flow. In addition, in a
19 preferred embodiment the invention also seeks to incorporate desirable flow
20 pattern and pressure drop characteristics.

SUMMARY OF THE INVENTION

2 In accordance with one aspect of the invention, an insert is provided in
3 which the ball guide flanges thin in cross-section as they extend inwardly and
4 upwardly from the ribs. In addition, the inner upper ends of the flanges are
5 connected with and tied together by an elongate, upwardly extending
6 reinforcing member protruding above the top ring. This combination has the
7 following attributes:

8 • thinning of the flanges leads to increasing the open area of the top
9 outlets, thereby promoting the volumetric fluid capacity of the valve;
10 and
11 • the reinforcement member provides structural strength to reinforce
12 the thinned flanges so as to better resist the upward impacts
13 delivered by the ball.

14 In a preferred embodiment, the ribs are arranged to define helically
15 directed side openings and the flanges are also helically configured. As a
16 result, the incoming fluid is induced to adopt a helical flow pattern as it moves
17 through the insert, thereby creating a centrifugal effect.

18 The insert will now be described in accordance with one preferred
19 exemplification of the invention.

21 DESCRIPTION OF THE DRAWINGS

22 Figure 1 is a sectional side view showing a shell/insert assembly in
23 accordance with the prior art – the insert is shown positioned in the shell with
24 a ball in the insert bore – the insert is retained in place by a seat and spacer;

1 Figure 2 is a partially sectional side view showing a shell/insert
2 assembly in accordance with the present invention;
3 Figure 3 is a side view of the insert of Figure 2;
4 Figure 4 is a top view of the insert;
5 Figure 5 is a bottom perspective view of the insert;
6 Figure 6 is a perspective view of the insert;
7 Figure 7 is a perspective view of the insert with an unseated ball in
8 place; and
9 Figure 8 is a perspective view similar to Figure 7, showing the ball in
10 contact with the stop.

11

12 **DESCRIPTION OF THE PREFERRED EMBODIMENT**

13 Having reference to Figure 2, the insert 1 is a tubular, cylindrical body
14 adapted for use in the shell 2 of an insert-type ball and seat valve.

15 The insert 1 comprises horizontal, vertically spaced apart top and
16 bottom rings 3,4. The rings are connected together by circumferentially
17 spaced apart ribs 5. The ribs 5 and rings 3,4 combine to form side openings
18 6.

19 The shell 2 supports an inwardly protruding, annular seat 7, against
20 which the valve ball 8 seats and seals. A bottom spacer 9 supports and locks
21 the bottom end of the seat 7 in place in the bore 11 of the shell 2. A shoulder
22 12 of the shell 2 locks the insert body 1 in place at its upper end.

23 The ribs 5 are inclined and shaped so that side openings 6 are helically
24 configured.

1 As best shown in Figure 6, the ribs 5 support integral, inwardly
2 extending, helically directed flanges 14. The flanges 14 are each shown as
3 thinning along their length. They arch inwardly and come together at the
4 insert's longitudinal axis. The flanges 14 and top ring 3 combine to form top
5 outlets 24. The upper inner ends 15 of the flanges 14 are integral with and
6 connected to an upwardly directed, elongate, rod-like reinforcing member 16.
7 As shown in Figures 2 and 7, the reinforcing member 16 has a length greater
8 than the vertical thicknesses of the flanges' upper inner ends 15 and
9 protrudes above the upper rim 17 of the top ring 3.

10 The bottom surfaces 18, 19 of the flanges 14 and reinforcing member
11 16 are formed so as to provide a smooth semi-spherical stop surface 20 for
12 engaging and restraining upward movement of the ball 8.

13 The insert, in use, is positioned in the bore 11 of the shell 2. A valve
14 ball 8 is provided within the insert bore 21. The valve ball 8 can seat on the
15 annular seat 7 to close the insert bore 21, or it can be displaced upwardly by
16 fluid pressure from below. When the ball 8 is unseated, fluid flows upwardly
17 through the channels 22 between the flanges 14 and outwardly around the
18 ball 8 by moving through the passageways 23 provided by the side openings
19 6. As it moves upwardly in this fashion, the fluid is caused to swirl as it
20 follows the helically oriented flow paths. The fluid exits through the top outlets
21 24.

1 Although a preferred embodiment has been shown and described, it
2 will be appreciated by those skilled in the art that various changes and
3 modifications may be made without departing from the scope of the invention,
4 as defined in the appended claims.